

FINANCIAL AID APPLICATION

Fall 2016/Spring 2017

Early Decision



HARTWICK COLLEGE

est. 1797

FINANCIAL AID OFFICE

P.O. Box 4020
Oneonta, NY 13820
607-431-4130 | F: 607-431-4006

APPLICANT INFORMATION

Last Name				First	Middle (Complete)	Jr., etc.	Social Security Number				
Home Address		City		State	Zip Code	County					
Home Telephone Number			Date of Birth (month/day/year)			<input type="checkbox"/> Male <input type="checkbox"/> Female					
Student E-mail Address						Parent E-mail Address					

1. I will be residing: On campus Off campus At home

2. Are you a citizen of the United States? Yes No If no, what is your Visa status? _____

3. Student's marital status: Unmarried Married

Do you have any dependents? No Yes If yes, how many? _____

Number of family members (include only your spouse, dependents, and yourself): _____

How many of the above will be attending college in 2016-17 (including you): _____

2015 TAXED INCOME

STUDENT INFORMATION

PARENT INFORMATION

(to be completed by student's custodial parent or parents)

The following 2015 U.S. Income Tax Return figures are:

- from a completed IRS form 1040EZ or 1040A.
- from a completed IRS form 1040.
- estimated. I will file IRS form 1040EZ or 1040A.
- estimated. I will file IRS form 1040.
- not from a tax return. I will not file a return.

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- not from a tax return. I will not file a return.

2015 Adjusted Gross Income

Amount of your Income Tax for 2015

2015 Total Number of Exemptions

Amount of 2015 income earned from work by:

Student \$ _____
Student's spouse \$ _____

Father \$ _____
Mother \$ _____

2015 UNTAXED INCOME AND BENEFITS	STUDENT INFORMATION	PARENT INFORMATION
Worker's compensation		
Payments to tax deferred-pensions or IRAs		
Child support received	By student for student's dependent(s):	By parent for all dependents:
Tax-exempt interest		
Any other untaxed income or benefits: list source(s)		

PLEASE LIST 2015 AMOUNTS	STUDENT INFORMATION	PARENT INFORMATION
2015 education credits reported on IRS 1040 or 1040A		
2015 child support you paid for children not residing in your household		

ASSETS

Please list the net worth of any assets or investments you hold. Include savings and checking accounts, CDs, trusts, investments, stocks, and business/farm net worth, as well as any second home or other real estate (current value minus debt). DO NOT INCLUDE the balance of any retirement assets, 401Ks, employer pension plans, IRAs, the value of your primary residence or automobiles, or the value of a business with fewer than 100 employees.

STUDENT INFORMATION

PARENT INFORMATION

AMOUNT	TYPE OF ASSET	AMOUNT	TYPE OF ASSET
\$		\$	
\$		\$	
\$		\$	
\$		\$	
\$		\$	

HOUSEHOLD INFORMATION

List below ALL family members in household:

FULL NAME	RELATIONSHIP TO STUDENT	DATE OF BIRTH	NAME OF COLLEGE '16-'17 (AT LEAST HALF-TIME ATTENDING)

Parents' current marital status? Single Married/Re-married Widowed Separated / Divorced / Date (Month/Year) _____

EXPLANATIONS/SPECIAL CIRCUMSTANCES: Attach separate sheet with details

CERTIFICATION

All the information on this form is true and complete to the best of my knowledge. I agree to give proof of the information that I have given on this form, if requested. I realize that this proof may include a copy of my U.S. income tax returns. I certify that all information is correct at this time, and that I will send timely notice to Hartwick College of any significant change in family income or assets, financial situation, college plans of other children, or the receipt of scholarships or grants. I understand that I also will be required to complete a Free Application for Federal Student Aid (FAFSA).

STUDENT'S SIGNATURE _____

PARENT'S SIGNATURE (IF APPLICABLE) _____

DATE COMPLETED _____